



4225 NE ST. JAMES ROAD
VANCOUVER, WA. 98663
360.695.6786 | 800.889.6786 | 360.695.9048 (FAX)
WWW.AEQUITIES.COM

FILE SUBMITTAL SUMMARY FORM

DATE:

FROM:

SELLERS INFO:

Name:

Address:

Phone Number:

Email:

BORROWERS INFO:

Name:

Address:

Phone Number:

Email:

Social Security No.:

Married Status: Single Married

PROPERTY INFORMATION:

Address:

County:

Parcel No.:

Property Type:

Description:

Owner Occupied: Yes No

NOTE INFORMATION:

Date of Mortgage:

Type: REC DOT Other _____

Selling Price:

Down Payment:

Current Balance:

Annual Payment:

Payments Remaining:

Balloon Date:

Date of 1st Payment:

Lien Position:

Current Value:

Original Balance:

Interest Rate:

T & I Payment:

Date of Next Payment:

Balloon Amount:

COLLECTION COMPANY:

Servicing Co.:

Account No.:

Address:

Phone Number:

Fax Number:



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PURCHASE INFORMATION:

Investor Quote Amount: \$
Seller Net: \$
Payment Reduction:
Broker First Payment:
Broker Quoted Balance:

Please send REQUIRED Documents and Information:

1. Signed Copy of Note and Recorded Copy of DOT, Mortgage, or Contact
2. Copy of Previous Title Policy
3. Copy of Seller's Escrow Closing Statement
4. Copy of Payment Record for the Last Two Years
5. Plat Map
6. Current Insurance Binder and Tax Statement (If applicable)
7. Who Holds Original Documents